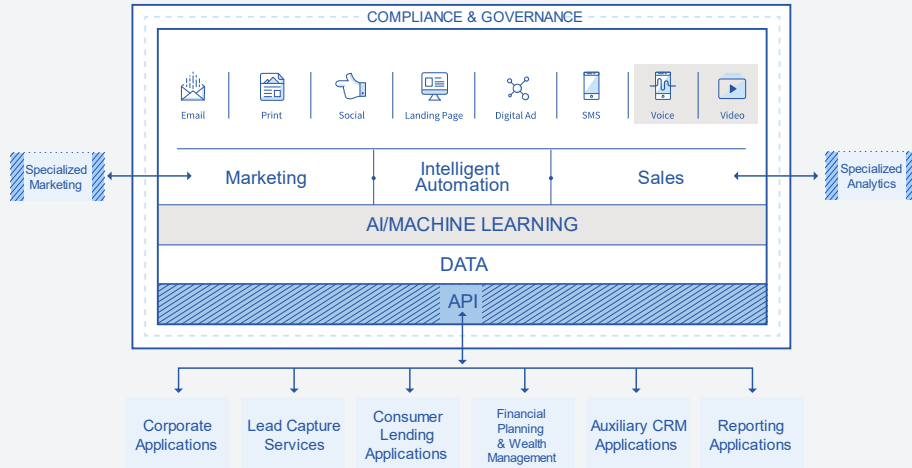


# Integrations

# Agenda

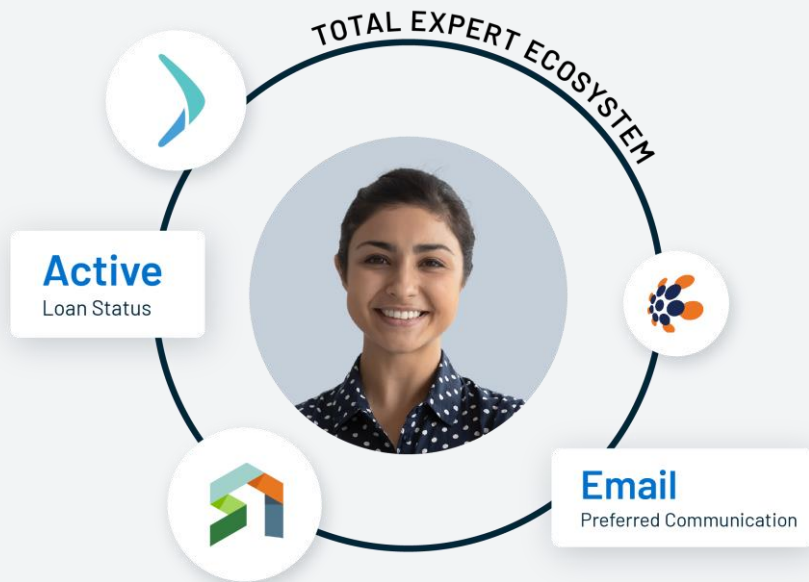
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- About integrations
- How this helps you win
- In-platform training
- Best practices
- Your next steps!



# About integrations

- Foundation for sales and marketing tech stack.
- Integrates across multiple systems.
- Brings together marketing, content, and data.



## THE TOTAL EXPERT ECOSYSTEM

# Integrations

- Loan Origination System
- Point of Sale
- Pricing Engine
- Content Provider

# In-app integrations



# How this helps you win

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Brings systems together



One centralized place to “do your day”



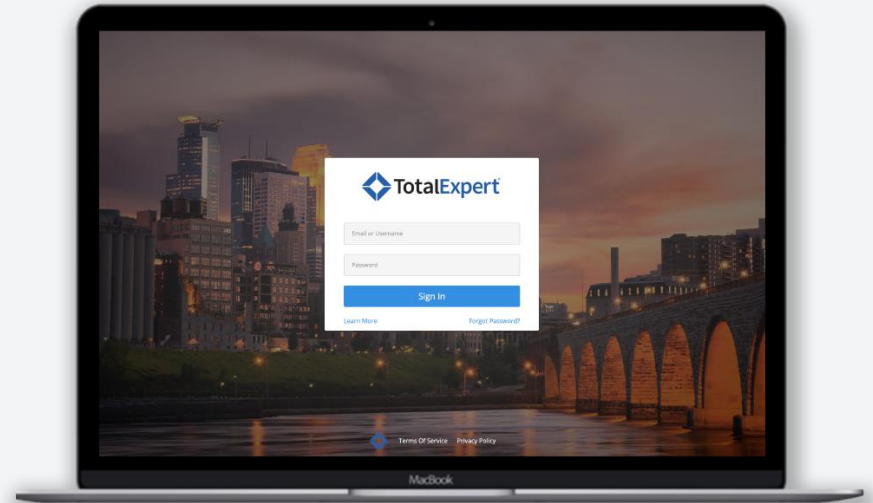
Collect and nurture all leads

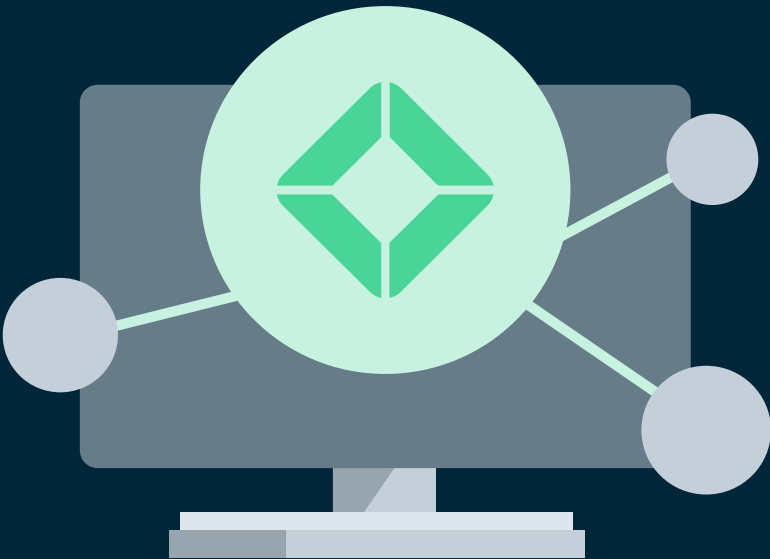
# Logging in and platform training

**Step 1:** [www.totalexpert.net](http://www.totalexpert.net)

**Step 2:** Work email address

**Step 3:** Password





## Best Practices

- Connect all available integrations.
- Incorporate social media to build your personal brand and increase your reach.
- Bring all your leads into Total Expert and nurture them using automation.
- Leverage Twilio and BombBomb for multi-channel communications.



# Going forward from here



Next steps



Documents



Videos



Support

Thank you